

Section 1	Personal Details
First Names	Herbert Stanley
Surname	Lewis
Physical Address	22 7th Avenue Parktown North, Johannesburg
Postal Address	P.O. Box 87477 Houghton, Johannesburg 2041
Telephone Number	011 442-6662
Facsimile Number	011 442-5299
E-Mail	herb@investingft.co.za
Legal capacity	Independent Financial Advisor
Employer	Investing for Tomorrow cc
Employer FAIS License No.	20012

Section 2	Relevant Experience
Industry experience since	15 years investment, retirement and insurance product experience. Pure advisory/brokerage experience since June 2004.

Section 3	Financial Disclosures
Indemnity Cover	Insurer Santam. R1m professional indemnity cover.
Major Shareholdings in Insurers	Nil
Other	Independent financial advisor - not aligned with any providers. Product and fund recommendations are purely on merit.

Section 4	Mandates and Authorisations
Risk Insurance	Old Mutual Life.
Endowments and Retirement Products	Allan Gray, Old Mutual's Fairbairn Capital and Investec.
Discretionary Investments	Allan Gray, Coronation, Old Mutual and Investec Unit Trust Management Companies. In addition, I am able to recommend any fund in the comprehensive range of unit trust funds offered on the various linked investment platforms.

Section 5	Fees
Fees	Deductible fees, asset based fees or commission as agreed.

